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*The information you provide on this form will not be disclosed to anyone, including those who may attend counselling with you, and will be kept as part of your confidential file. It is not required that you answer all questions; however, your thorough completion of the questionnaire is strongly encouraged, as your responses will enable me to make a more thorough, focused assessment and support more efficient treatment planning and work toward your goals.*

Today's Date \_\_\_\_\_ Name: \_\_\_\_\_

Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

May I leave messages for you at the above phone numbers? \_\_\_\_\_

May I send mail to the above address? \_\_\_\_\_

Employer: \_\_\_\_\_ How long? \_\_\_\_\_

Occupation: \_\_\_\_\_

Email address: \_\_\_\_\_ May I email you? \_\_\_\_\_

Last year of school completed: \_\_\_\_\_ College/University (# of years attended): \_\_\_\_\_

Certificate/Degree/Diploma Pursued/Accomplished: \_\_\_\_\_

Are you currently in school? \_\_\_\_\_ If so, what level? \_\_\_\_\_

Do you enjoy your work or school? \_\_\_\_\_

**Current Relationship Status:** Single \_\_\_\_\_ Married \_\_\_\_\_ Common-law \_\_\_\_\_ Engaged \_\_\_\_\_

Separated \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_

Are you content with your current status? Yes \_\_\_\_\_ No \_\_\_\_\_ Unsure \_\_\_\_\_

If in committed relationship, how long? \_\_\_\_\_ How would you describe your relationship? \_\_\_\_\_

How long have you known your partner? \_\_\_\_\_ How long have you lived together? \_\_\_\_\_

Partner's name: \_\_\_\_\_ Partner's age: \_\_\_\_\_ Partner's occupation: \_\_\_\_\_

Special concerns about partner? (e.g., drinking, anger, illness) \_\_\_\_\_

Number of previous marriages for you? \_\_\_\_\_ For your partner? \_\_\_\_\_

If widowed, separated, or divorced, for how long for you? \_\_\_\_\_ For partner? \_\_\_\_\_



With whom do you currently live? Alone \_\_\_\_\_ Spouse \_\_\_\_\_ Children \_\_\_\_\_  
 (Check all that apply) Parent(s) \_\_\_\_\_ Sibling(s) \_\_\_\_\_ Boyfriend \_\_\_\_\_  
 Girlfriend \_\_\_\_\_ Other (please specify) \_\_\_\_\_

**Children:**

Name	Sex	Age (or year of death and age at death)	Living with you?	Medical/mental health/behaviour concerns	Describe him/her (2-4 words)

**Family of Origin:**

(Please list mother, father, siblings, stepfamily/foster family relations.

Please list any other family member who has had a significant impact on your life – positive or negative).

Name	Relationship to you (mom, sister, etc.)	Current age (or year of death and age at death)	Occupation	Medical/mental health concerns	Describe him/her (2-4 words)
	Mom				
	Dad				



**Physical History:**

Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Address of Physician: \_\_\_\_\_

Is your physician aware of the concerns that bring you to counselling? Yes \_\_\_\_\_ No \_\_\_\_\_

Did he/she recommend counselling for you or your partner? Yes \_\_\_\_\_ No \_\_\_\_\_

Are you currently receiving any medical treatment? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please explain:

\_\_\_\_\_

Please list any conditions, illnesses, treatments, or surgeries (including pregnancies or related treatments) that might be relevant to your reason for seeking counselling:

\_\_\_\_\_

Please list all current medications you are taking, and the reason (even if seldomly used or taken only as needed):

Medication	Which improves/controls:	Taken since:

Is faith/spirituality/meditation a part of your life? \_\_\_\_\_ If so, in what way? \_\_\_\_\_

Do you use nicotine or nicotine products? \_\_\_\_\_ What and how much? \_\_\_\_\_

Do you drink caffeine/cola/energy drinks? \_\_\_\_\_ How much? \_\_\_\_\_

Do you exercise? \_\_\_\_\_ In what way? \_\_\_\_\_ How often? \_\_\_\_\_

What do you do for fun? \_\_\_\_\_

Please check any of the following physiological symptoms/sensations that apply to you currently, or in the recent past:

- Headaches     Rapid Heart Rate     Dizziness     Visual Trouble     Weakness  
 Stomach trouble     Difficulty breathing     Hearing noises/voices     Trouble relaxing  
 Insomnia     Waking early     Trouble falling asleep     Tiredness/ No Energy  
 Sleeping too much     Change in appetite     Pain(specify \_\_\_\_\_)     Other \_\_\_\_\_

Has your weight changed in the last 2-3 months? \_\_\_\_\_ Increased? \_\_\_\_\_ Decreased? \_\_\_\_\_



**Current Status:**

**Please check all of the following symptoms that apply to you currently:**

- Stress       Nervousness       Anxiety       Panic       Cultural concerns
- Worry       Fears       Guilt       Avoiding certain places or people
- Unhappiness/sadness       Moody       Apathy/don't care       Lack of direction
- Trouble concentrating       Trouble making decisions       Hopelessness       Lack of motivation
- Terminal illness       Recent death in family       Grief       Tearfulness
- Inferiority Feelings       Defectiveness feelings       Loneliness       Self-consciousness
- Shyness       No friends       Low self-worth       Identity issues
- Relationship distress       Communication breakdown       Arguments       End of relationship
- Emotional distance       Lack of affection/caring       Feeling betrayed       Lying
- Physical abuse       Emotional abuse       Verbal abuse       Sexual abuse
- Infertility       Abortion       Miscarriage       Pregnancy
- Temper       Frustration       Aggressive behaviour       Anger
- Irritability       Racing thoughts       Unwanted thoughts       Concerns with memory
- Loss of control       Impulsive behaviour       Self-control       Compulsivity
- Sexual intimacy       Pornography use       Affair(s)       Bad dreams
- Cynicism       Friendships       Body image       Perfectionism
- Illegal drug use       Alcohol use       Gambling       Video gaming       Shopaholism
- Prescription drug abuse       Compulsive sexuality/deviancy       Trauma/disaster       Trauma/victim of crime
- Trouble with job       Career concerns       Co-worker conflict       Chronic lateness or absenteeism
- Educational concern       Concerns for Child       Parenting Issues       Blended family
- Parent-Adult Child       Family of origin issues       Aging parents       In-law difficulty
- Finances       Legal Matters       Spiritual Concerns       Pre-marital counselling
- Eating problems\*       Power struggles (with whom?) \_\_\_\_\_      Other \_\_\_\_\_

\*(  Restricting/Dieting;  Binging;  Purging      Since What age \_\_\_\_\_ Last Episode \_\_\_\_\_ )



Please indicate on the scale below how distressing your problem(s) are to you. Place an "X" on the line.

Distressed Very Little	Moderately Distressed	Extremely Distressed	
<b>Extended Family History:</b>			
Condition	Who? (relationship to you)	Approx. When	Hospitalization? # of times
Depression	_____	_____	_____
Bipolar disorder	_____	_____	_____
Schizophrenia	_____	_____	_____
Other psychotic disorder	_____	_____	_____
Physical/sexual abuse	_____	_____	_____
Substance abuse (alc/drug)	_____	_____	_____
Eating disorder	_____	_____	_____
Chronic/terminal illness	_____	_____	_____
Accidental/untimely death	_____	_____	_____
Unknown mental illness	_____	_____	_____
Domestic violence	_____	_____	_____
Other	_____	_____	_____

Please describe your current use of alcohol/street drugs/non-prescribed prescription drug use below:

Type of alcohol or drug <i>List each in its own box, ie... Beer; Vodka; Marijuana; Tylenol 3</i>	Frequency of use <i>Indicate how often, ie... Mj - 3X per day; Beer - 1X per week; Wine - 2X per month</i>	How much per day or week? <i>List how much, ie... 3 gm mj daily; 5 beer week; 2 Tylenol 3 daily</i>	Age of first use and circumstance? <i>ie... 13 yr old w/uncle at hockey game)</i>	Has use increased recently? <i>Indicate from what amount to what amount ie... From: 1 beer/week 3 mo. ago To: 6 beer daily now</i>
	___ X per day ___ X per week ___ X per month	___ daily ___ week	___ yr old, with ___ at _____	From: To:
	___ X per day ___ X per week ___ X per month	___ daily ___ week	___ yr old, with ___ at _____	From: To:
	___ X per day ___ X per week ___ X per month	___ daily ___ week	___ yr old, with ___ at _____	From: To:
	___ X per day ___ X per week ___ X per month	___ daily ___ week	___ yr old, with ___ at _____	From: To:

Is one or more of the above substances a problem for you? At what age & how did it become a problem?

\_\_\_\_\_



Are you currently experiencing any suicidal thoughts? Yes \_\_\_\_\_ No \_\_\_\_\_  
 Over the past several years, have you frequently experienced suicidal thoughts? Yes \_\_\_\_\_ No \_\_\_\_\_  
 Have you attempted suicide in the past? Yes \_\_\_ No \_\_\_ When? \_\_\_\_\_ How? \_\_\_\_\_  
 Have any of your friends/family ever committed/attempted suicide? Yes \_\_\_\_\_ No \_\_\_\_\_

Who knows you are beginning counselling today? \_\_\_\_\_  
 What would you identify as your personal strengths? (ie, sense of humour, flexibility, caring, faith, etc.)  
 \_\_\_\_\_

**Presenting Issues and Goals:**

Please describe briefly why you are coming for counselling (ie, your issues, concerns, problems)

\_\_\_\_\_

What do you hope to gain or change by coming for counselling?

\_\_\_\_\_

What is the **first thing** you would notice that would tell you counselling is helping?

\_\_\_\_\_

How will you know counselling is done? What will be different?

\_\_\_\_\_

How long do you believe counselling should last? \_\_\_\_\_

Have you had any previous counselling, psychiatric treatment, or residential/in-patient care? Yes \_\_\_ No \_\_\_

Month/Year	Duration (& year)	Reason	Therapist	Location	Was it helpful?

If you have had previous counselling, what was most helpful?

\_\_\_\_\_

What was least helpful? \_\_\_\_\_

Is there anything I may not have asked that you feel it is important or helpful for me to know?

\_\_\_\_\_

**Referral Information:**

Please indicate how you learned about my counselling practice. (Check all that apply).

- \_\_\_ Word of mouth (family/friend) \_Name\_\_\_\_\_
- \_\_\_ Another professional (physician, lawyer, psychologist, etc.) Name \_\_\_\_\_
- \_\_\_ I am a returning client      \_\_\_ Workshop, seminar, retreat      \_\_\_ Pastor/Minister/Priest
- \_\_\_ Internet Search led me to [www.lynne-goertzen-counselling.com](http://www.lynne-goertzen-counselling.com)
- \_\_\_ Link from another website      \_\_\_ Other Source -- Where \_\_\_\_\_